

# Commons Platform Search Tips

These tips apply to the following Coherent Digital platforms:

- Africa Commons
- Canada Commons
- History Commons
- Policy Commons
- South Asia Commons

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# **Search Basics**

#### **Using Boolean operators (AND, OR, AND NOT)**

- Put phrases or multi-word terms in inverted commas e.g. "disability rights"
- Use AND when searching for simple combinations, e.g. "disability rights" AND citizenship
- Use AND NOT to exclude words or phrases, e.g. "disability rights" AND NOT pandemic
- Unsure which term to use? Try **OR**, e.g. **community OR citizenship**
- You can build complex queries by using parentheses (...), e.g. "disability rights"
   AND (citizenship OR community)
- Wildcard queries (like skill\* to match skills and skilled) are generally not needed. Our system converts the word to a 'stem' word in both the query and the indexed documents, to allow matching to the word's root. So skill will already match skilled and skills since they all have the same root.

Top tip! Boolean operators must be in CAPITALS

## **Proximity Search (NEAR)**

Imagine you're looking for documents on the Covid pandemic in Brazil. If you searched for <u>"Covid AND Brazil"</u> you will find any item where these two terms appear *anywhere* in the document. In fact, this search results in >10,000 items - too many to be useful. This is where **proximity search** can help.

The closer an author writes two terms, the higher the chance these terms are related to one another. **Use NEAR in place of AND**, then <u>the same search returns</u> just 2100 items, a much more manageable set.

**Top Tip!** By default, **NEAR** will return items where the terms are within 15 words of each other, but you can take control by adding /n after NEAR, e.g. "covid NEAR/5 Brazil" will find items where those two terms are within 5 words of each other.

**Note**: Unfortunately, Proximity search NEAR *cannot* be used in the same search as Boolean operators AND, OR, and AND NOT.

#### Truncation, Stemming, and Wildcards - not required!

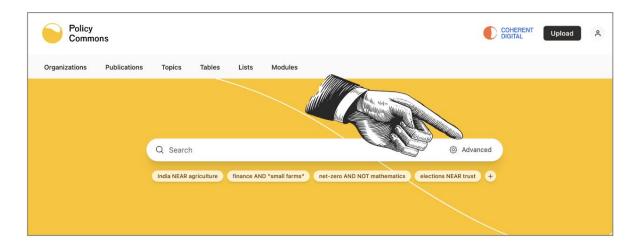
In some search engines, truncation or stemming is needed to retrieve variations of a word that use the same root or stem. (e.g. terror\* to retrieve - terror, terrorist, terrorism, terrorizing, etc). Equally, some search engines require the use of wildcard symbols to find spelling variants (e.g. defen?e to retrieve defense or defence). These are generally not needed with our search engine because it automatically returns all the words with the same root and spelling variants.

# **Advanced Search**

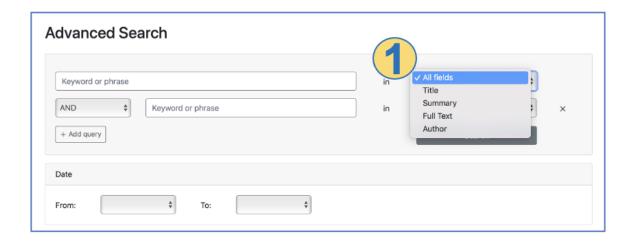
# **Build and Edit complex queries using fields**

Targeting your query to specific fields

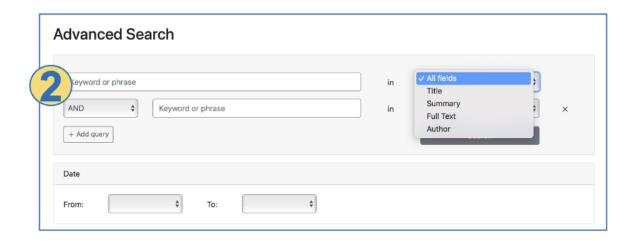
<u>To target your search within specific fields</u>, use the **Advanced Search** tool (link is above the standard search box).



**Start your Advanced Search** by entering your keyword or phrase and selecting the field in which you want to search from the dropdown list (1).



To develop your search, add more search terms from the same or different fields (2). Use the **+ Add Query** button to build your search further.



If you want to search for the same term in more than one field, use AND to enter the term again and select the second field. For example, to look for Covid-19 in both the Title AND Summary fields:



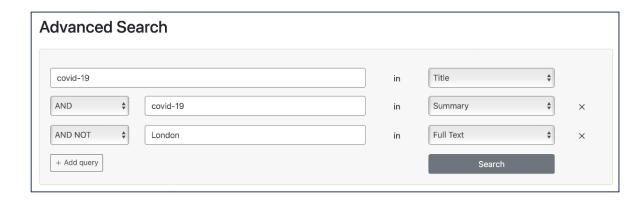
When you're ready, click 'Search'.

You'll see in the search results that your search has been translated into a string using this structure:

<field:term 1 AND field:term 2>

In the covid-19 example above, it would be: title:covid-19 AND summary:covid-19

You can mix the Boolean operators. For example, you want to look for reports where **Covid-19 appears in the title AND summary but you want to exclude any mention of London in the full text**. Your Advanced Search would be:



Once you click 'Search' the search string would be:

#### title:covid-19 AND summary:covid-19 AND NOT fulltext:London

# **Editing your query**

You can change (edit) your search by clicking the 'Edit advanced search' label (above the search box) or, simply edit the string in the search box.



Note: unfortunately, it is not possible to mix Boolean operators with the NEAR proximity operator.

**Top tip! Remember to use the facets** to refine your search results, e.g. by selecting a year or choosing an organization.

# **Searching inside Organizations**

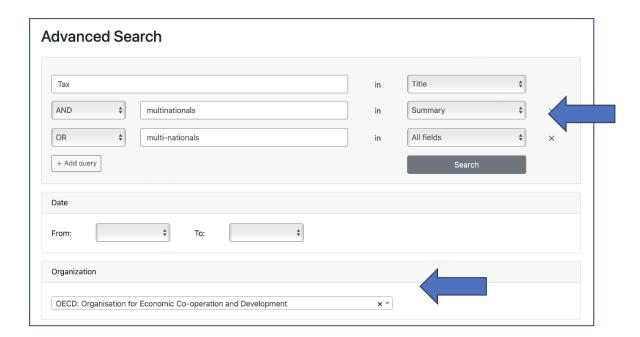
# Searching within a single Organization

There are two ways to limit your search within a single organization: you can either use 'Advanced Search' or start from the Organization's Directory page.

#### 1. Using Advanced Search

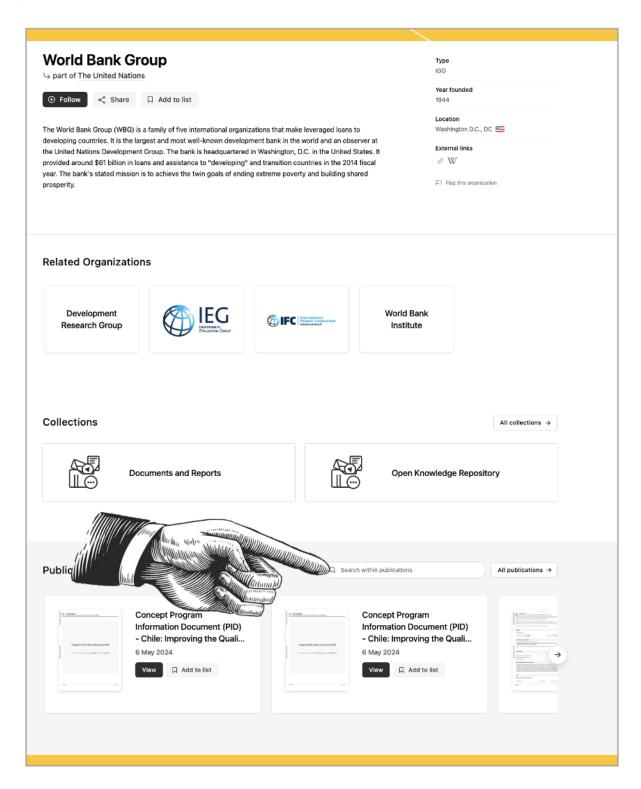
Enter your search terms and then look for the Organization in the Organization field.

**Top tip!** When you start entering the organization name (or its acronym) the system will help by listing possible matches.



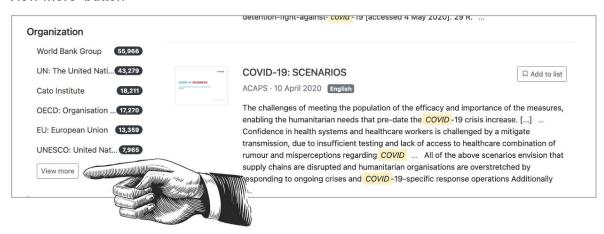
#### 2. Using an Organization's Directory page

Search for the Organization in the Organization Directory and once you've loaded its Organization's entry, use the 'Search within this organization' box located just above its publications:

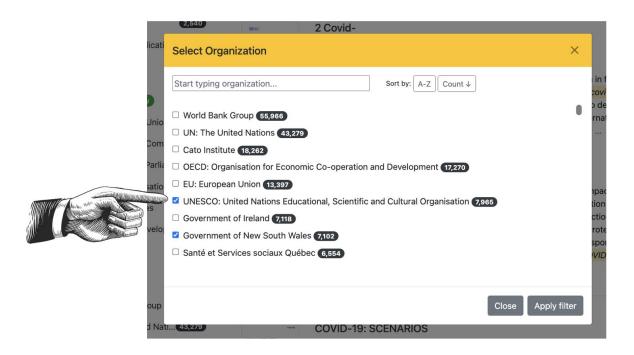


# Searching within more than one Organization

If you want to search within two or more Organizations, launch your search (using either basic or Advanced search). In the Organization facet next to the search results, click the 'View More' button



Then choose one or more Organizations from the Select Organization drop-down (in this example, I've chosen UNESCO and the Government of NSW).



Our auto-complete feature will find organizations with similar names. For example, type 'California' to see all the cities we have indexed in California. This works because California will be part of their org name.

**Top tip!** The Organizations are listed by the number of items they have which match your search. You can put the Organizations into AB order by using the 'Sort by A-Z' button.

# Setting a Year range

There are two ways to search within a year range.

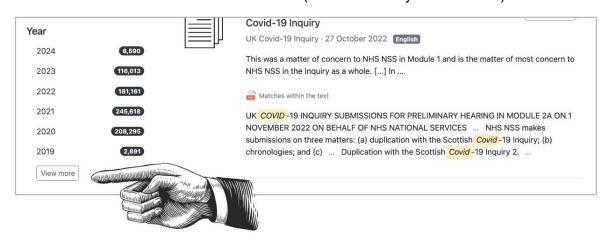
1. Using advanced search

Enter your search in the Advanced Search and then choose year range in the Date field



# 2. Using the year facet

Click the 'View More' button in the Year facet (to the left of any search result)



And, then, in the selection box choose the years you want.



**Top Tip!** By default, the years are ordered by the number of items found. To make it easier to choose a year range, re-sort the years using the 'Sort by: A-Z' tool

# Using facets to refine your search results

EU: European Union 53,014

Discover	Modules  Most of our Commons platforms have modules. Choose the
<ul><li>Publications with tables</li></ul>	one you need.
<ul><li>Premium content</li></ul>	Content Choose the nature of the content you need: publications,
Modules	tables, organizations etc.
Global Think Tanks 412,982	Publication Type
World Governments 206,201	Mentions
World Cities 106,561	Allows you to explore where an organization has been
North American Cit 105,024	mentioned anywhere in another organization's publication.
Content	Organization You can choose from among organizations and other entities
Publications 736,916	in the platform.
Tables 81,492	Language
Organizations 151	We index content in 107 languages.
Topics 8	Year
Collections	Publisher Type, Region & Country
Lists	Based on the location of their HQ.
Publication Type	Organization Status
Report <b>789,049</b>	We indicate whether an organization is Active or Inactive ( <u>let us know if we're wrong</u> ).
Other <b>4,231</b>	Topics
Acts, Decisions, Instr 3,833	We analyze the content of each document and match it
Press release 3,134	against a thesaurus comprising 100s of topics.
Proceedings 2,540	Date Added
Statistical publication 2,219	Helping you to find new content. Remember, you can set up alerts by using our Follow service. You can Follow a favorite
View more	search, an organization, a topic or a list.
Mentions new	Return to Table of Contents

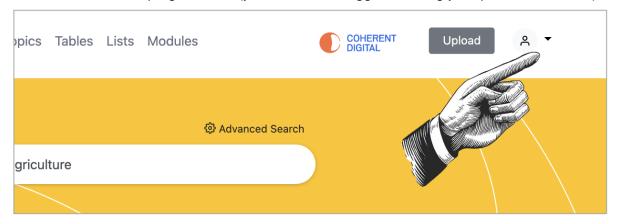
# Saving a favorite search (and get alerts by email too!)

Once you have built a search that works for you, **you can save it** by clicking the "Follow" button above the search results.

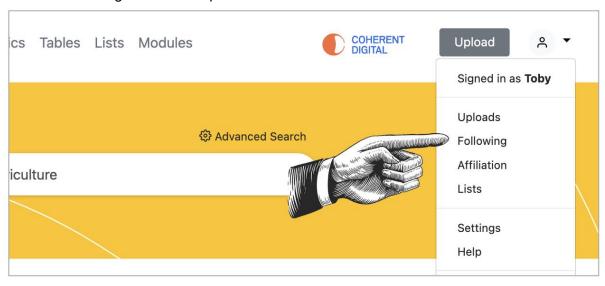


**Top tip!** This also has the advantage of automatically **sending you email alerts** when new items that match your search are indexed by Policy Commons.

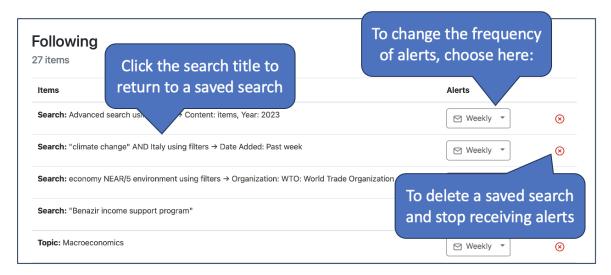
To find your saved searches (and to set the frequency of email alerts), click on the personal account icon in the top right corner (you need to be logged-in using your personal account).



#### Choose 'Following' from the drop-down menu:



Then, from your 'Following' list you can either return to a saved search by clicking on the search string or change the frequency of receiving email alerts via the drop-down. Clicking the little red X will delete the saved search and stop the alerts.



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# **Feedback**

If you have any feedback on these search tips - do drop us a line:

info@coherentdigital.net